



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

December 2025

GMR Airports - Traffic Data: December 2025, Q3 FY2026 & YTD FY2026



Key Highlights for Q3 FY26 & YTD FY26

- **Resilient Traffic at GMR Airports:** Served ~90 mn Pax in YTD FY26 across all GMR Airports with overall growth ▲ 0.9% YoY[^]
 - Domestic Traffic - ▲ 0.2% YoY
 - International Traffic ▲ 2.9% YoY
 - Traffic transcending sustainably in the range 9-10 mn Pax every month since Oct'23
- **Pax Milestones in Q3 FY26:** Crossed 31.8 mn Pax mark - Highest-ever Quarterly Pax handled at GMR Airports with record Domestic Pax (24.0 mn - ▲ 2.3% YoY) & International Pax (7.9 mn - ▲ 3.6% YoY)
- **Pax Milestones at Delhi Airport:** Touched 20.8 mn Pax mark in Q3 FY26 – Handled Highest-ever Quarterly Pax as well as Quarterly ATMs; Reported Highest-ever International Pax & ATMs in Dec'25 as well as in YTD FY26; Recorded Highest-ever Single day Pax & ATMs
- **Upward trajectory of Robust Operational Performance at Hyderabad Airport**
 - Highest-ever Pax & ATMs handled in YTD FY26; Highest-ever International Pax & ATMs in Dec'25 & Q3 FY26

Airports	December 2025		Q3 FY2026		YTD FY2026		FY2025
Passenger Traffic							
	Traffic	YoY^ Change	Traffic	YoY Change	Traffic	YoY^ Change	Traffic
Delhi	7,029,909	-0.5%	20,849,140	2.7%	57,510,934	-1.9%	79,259,890
Hyderabad	2,502,418	-8.6%	7,844,638	0.3%	23,227,527	7.3%	29,483,918
Mopa (Goa)	525,232	23.8%	1,464,215	21.6%	3,823,739	12.9%	4,659,452
Medan (Indonesia)	620,237	-6.4%	1,731,503	-0.8%	5,267,498	-2.7%	7,175,127
Cebu (Philippines) ¹	1,278,149	13.5%	3,024,706	0.4%	8,566,966	-0.7%	11,662,199
Total (Excl. Cebu)	10,677,796	-1.9%	31,889,496	2.6%	89,829,698	0.9%	120,578,387
Aircraft Movements							
	Movements	YoY Change	Movements	YoY^ Change	Movements	YoY^ Change	Movements
Delhi	39,566	1.3%	120,375	4.2%	338,650	-0.5%	455,169
Hyderabad	16,402	-6.3%	52,658	1.8%	158,235	7.9%	199,349
Mopa (Goa)	3,689	28.2%	10,250	24.0%	27,373	15.8%	31,914
Medan (Indonesia)	6,096	23.6%	14,058	6.5%	40,302	0.4%	53,321
Cebu (Philippines) ¹	10,849	13.0%	26,932	1.9%	72,644	-1.6%	98,658
Total (Excl. Cebu)	65,753	2.2%	197,341	4.6%	564,560	2.5%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25) & Dec'25 muted domestic traffic attributable to industry wide applicable factors in initial few days of the month

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues

- a challenge currently impacting the broader Indonesian aviation market

Delhi Airport



DEL Traffic Insight:

DEL Pax Traffic	December 2025*	Q3 FY2026	YTD FY2026^
Domestic Pax (Pax Growth YoY)	5.0 mn ▼ 0.09 mn or 1.8%	15.2 mn (Highest-ever) ▲ 0.4 mn or 2.9%	41.7 mn ▼ 1.2 mn or 2.8%
International Pax (Pax Growth YoY)	2.0 mn (Highest-ever) ▲ 0.06 mn or 2.9%	5.7 mn ▲ 0.1 mn or 2.3%	15.9 mn (Highest-ever) ▲ 0.1 mn or 0.5%
Total Pax (Pax Growth YoY)	7.0 mn ▼ 0.04 mn or 0.5%	20.8 mn (Highest-ever) ▲ 0.6 mn or 2.7%	57.5 mn ▼ 1.1 mn or 1.9%

- ^ Note:** Muted growth in traffic (specifically domestic traffic) in Q2FY26 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25 – An upward positive trend was visible in Oct'25 & Nov'25 traffic**)
 - * Dec'25 muted domestic traffic attributable to industry wide applicable factors in initial few days of the month
 - Reported Highest-ever Single day Pax traffic ~2.53 lakh (22 Dec'25) & Highest-ever Single day ATMs 1414 (22 Dec'25)
 - DEL Pax Traffic showcasing resiliency:** To be noted in context that YTD FY26 Total Pax decline is now equivalent to ~5 days Pax handled at Delhi Airport; Pax Traffic remained above ~7.0 mn Pax in Nov'25 & Dec'25; International Pax at Record levels in Dec'25 & YTD FY26

Delhi Airport



■ DEL Operational Performance Snapshot:

DEL Pax Traffic - Setting New Records in Operational Performance

	Single Day Pax	Quarterly Pax	YTD Pax
Highest-ever Pax Traffic	❖ ~2.53 lakh on 22 Dec'25	❖ 20.8 mn in Q3 FY26 - up 2.7% YoY ✓ Domestic Pax at record levels in YTD FY26 & International Pax at highest levels of YTD FY26	❖ 15.9 mn International Pax in YTD FY26

DEL Pax ATMs - Setting New Records in Operational Performance

	Single Day ATMs	Quarterly ATMs	YTD ATMs
Highest-ever ATMs	❖ 1414 ATMs on 22 Dec'25	❖ 1.2 lakh in Q3 FY26 - up 4.2% YoY ✓ Domestic & International ATMs at record levels in YTD FY26	❖ 0.80 lakh International ATMs in YTD FY26

■ DEL Cargo: India's Largest Cargo Handling Airport - [Click here](#) for details

- Handled highest-ever cargo volumes of ~0.86 Million Metric Tonnes in YTD FY26 - up 3.1% YoY

Delhi Airport



- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - With Next-Gen AI, Predictive Analytics, and enhanced runway capability, Delhi Airport is ready for winter - [Click here](#) for details
 - Delhi Airport Emerges as the Gateway between East and West - 34% Surge in International Transit Passengers Reinforces Global Hub Status - [Click here](#) for details
 - Delhi Airport has been awarded the IGBC Net Zero Waste to Landfill – Platinum certification for Terminals 1, 2 & 3 at the Green Building Congress 2025 becoming India's first and only airport to earn this honour! - [Click here](#) for details
 - Delhi Airports' Continuous Improvement Project (CIP) has been honoured with the Platinum Award at the 11th CII National Competition on Low Cost Automation - [Click here](#) for details
 - Coup d'œil: Upscaling Non-Aero offerings at DEL: [@Shop DEL](#)
 - Shopping convenience at Delhi Airport with Collect Anywhere service - [Click here](#) for details
 - DEL - Park N Fly - Multi-Level Car Parking service at Delhi Airport - [Click here](#) & [here](#) for details
 - Enhancing PAX Convenience:
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Quick Check-in at DEL from New Delhi Metro Stations - [Click here](#) for details
 - Self-Service Bag Drop with Quick Drop Solution is a fast, contactless way to check in luggage - designed to reduce wait times and enhance airport experience - [Click here](#) for details

Delhi Airport



- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Delhi Airport now connects to 157 destinations worldwide (Domestic: 85 & International: 72)
 - Air Canada added 2 more weekly flights on Delhi-Montreal route making total 7 weekly departures positioning Delhi Airport as Asia's leading hub for Montreal connectivity, surpassing all regional competitors
 - Air India added 3 more weekly flights on Delhi-Bali route making total 10 weekly departures by Air India
 - IndiGo launched daily flights to Hanoi
 - A new foreign carrier TezJet has commenced operations from DEL on Delhi-Bishkek route
 - DEL added a new domestic destination Navi Mumbai positioning Delhi as the top airport for connectivity to Navi Mumbai, surpassing all other airports in India
- **Coup d'œil: GMR Delhi Aerocity:** The Premier Destination for Connectivity, Business, and Leisure
 - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
 - Aerocity One: A vision of Modern Excellence - [Click here](#) for more details
 - Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Jan'26-Feb'26 edition
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - From Water-Stressed to Water-Positive: Delhi Airport Sets a New Benchmark in Sustainable Aviation
 - [Click here](#) for details & [here](#) for event snippet
 - Cityside Safety Campaign from 13th to 16th January, reinforcing the importance of road safety and responsible behaviour on cityside roads - [Click here](#) for details

Hyderabad Airport



- **HYD Traffic Insight:** Trajectory of robust operational performance continues

HYD Pax Traffic	December 2025*	Q3 FY2026	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.0 mn ▼ 0.3 mn or 12.8%	6.4 mn ▼ 0.1 mn or 2.1%	19.0 mn (Highest-ever) ▲ 1.1 mn or 6.4%
International Pax* (Pax Growth YoY)	0.5 mn (Highest-ever) ▲ 0.1 mn or 12.7%	1.5 mn (Highest-ever) ▲ 0.2 mn or 12.2%	4.2 mn (Highest-ever) ▲ 0.4 mn or 11.7%
Total Pax (Pax Growth YoY)	2.5 mn ▼ 0.2 mn or 8.6%	7.8 mn ▲ 0.02 mn or 0.3%	23.2 mn (Highest-ever) ▲ 1.6 mn or 7.3%

- Pax Traffic transcending sustainably ~2.5 mn Pax every month since Oct'24
- * **Note:** Muted growth in Domestic traffic in Dec'25 attributable to temporary disruptions in flight operations caused by industry wide applicable factors in initial few days of the month
 - **HYD Pax Traffic is resilient:** To be noted in context that Dec'25 Total Pax decline is equivalent to ~3 days Pax handled at Hyderabad Airport

Hyderabad Airport



■ HYD Operational Performance Snapshot:

HYD Pax Traffic - Setting New Records in Operational Performance

YTD Pax

- Highest-ever Pax Traffic** ❖ 23.2 mn in YTD FY26 - up 7.3% YoY
✓ Both Domestic & International Pax at record levels in YTD FY26

HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

- Highest-ever ATMs** ❖ 1.58 lakh in YTD FY26 - up 7.9% YoY

- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~1.4 Lakh Metric Tonnes in YTD FY26 - up 8.7% YoY
 - Driving Operational Excellence: GHAC Clinches CII SCALE 2025 Award - [Click here](#) for details
 - Launched WhatsApp-based Cargo Tracking System - [Click here](#) for details
 - GMR Aero Cargo & Logistics Launches India's First Airside Reefer Truck, Revolutionizing Cold-Chain Cargo Handling - [Click here](#) for details & [here](#) for photo snippet
- Crisil Ratings has revised its outlook on Hyderabad Airport to 'Positive' from 'Stable' while reaffirming the rating at 'Crisil AA+'

Hyderabad Airport



- **Redefining Travel Experience:**
 - Coup d'œil: Upscaling Non-Aero offerings at HYD: [@Shop HYD](#)
 - Enhancing PAX Convenience:
 - Launched “Meet GIA – WhatsApp AI Chatbot” one-click airport directory for quick answers; Features: Security queue updates, flight details, directions, dining options. Beta version – Send “HI” to 6262686565 to start - [Click here](#) for details
 - Udan Yatri Cafe is now open - [Click here](#) for details
 - Mio Workspace Pods - [Click here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport now connects to 100 destinations worldwide (Domestic: 74 & International: 26)
 - IndiGo commenced HYD - Navi Mumbai route with 7x weekly departures eff. 25 Dec’25
- Coup d'œil: **GMR Aerocity, Hyderabad** - [Click here](#) & [here](#) for details
 - GMR Aerospace & Industrial Park SEZ – Enclave of Excellence: [Click here](#) for brief information
 - XDLINX Space Labs signed an agreement with the GMR Aerocity Hyderabad to establish a state-of-the-art satellite research and development facility at GMR Aerospace Park, Hyderabad - [Click here](#) for details
- National Council of Applied Economic Research (NCAER) Study on Estimating the Economic Impact of the Rajiv Gandhi International Airport, Hyderabad was released in December 2025

Mopa (Goa) Airport



■ Mopa (Goa) Airport - GOX Traffic Insight:

GOX Pax Traffic	December 2025	Q3 FY2026	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.48 mn (Highest-ever) ▲ 0.10 mn or 28.1%	1.4 mn (Highest-ever) ▲ 0.26 mn or 24.3%	3.6 mn (Highest-ever) ▲ 0.39 mn or 12.3%
International Pax (Pax Growth YoY)	0.05 mn ▼ 0.004 mn or 7.1%	0.11 mn ▼ 0.004 mn or 3.4%	0.24 mn (Highest-ever) ▲ 0.05 mn or 23.8%
Total Pax (Pax Growth YoY)	0.53 mn (Highest-ever) ▲ 0.10 mn or 23.8%	1.5 mn (Highest-ever) ▲ 0.26 mn or 21.6%	3.8 mn (Highest-ever) ▲ 0.44 mn or 12.9%

- **Note:** Reported Highest-ever Pax in Dec'25, Q3 FY26 & YTD FY26 mainly driven by Domestic Pax; Previously Highest-ever monthly Pax of ~0.50 mn was in Dec'23
- Recorded the Highest-ever Single day Pax (21,260) and ATMs (140) on 27 Dec'25

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - Three years of redefining travel in Goa!: Mopa (Goa) Airport celebrated 3 year of successful operations on 05 Jan'26 - [Click here](#) for details
 - Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
 - 3 new CTN stores made operational made operational in International Departure, Check-In & Bus Gate locations
- India's first ceiling-suspended curved LED videowall was installed at Mopa (Goa) Airport - [Click here](#) for video snippet
- GMR Goa Air Cargo successfully handled and uplifted Helicopter engines for the Ministry of Defense on 07 Dec'25
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - Fly Arystan commenced operations to Almaty from 26 Dec'25 (3 times a week) - [Click here](#) for video snippet
 - Nordwind Airlines commenced operations to Moscow from 30 Dec'25 (Once a week) - [Click here](#) for details

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update[#]:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~95.5% complete) and Air Traffic Control tower(~94.0% complete) progressing simultaneously
 - ~95.8% overall progress achieved as of 31 Dec'25
- GMR Visakhapatnam International Airport successfully conducts Validation Flight at Bhogapuram - [Click here](#) for details & [here](#) for photo snippet

As per AERA Order dated 29 Aug'25

The background is a solid dark blue. On the right side, there are several overlapping triangles of different shades of blue, creating a geometric pattern. On the left side, the words "Thank You!" are written in a white, elegant cursive script. A thin white horizontal line is positioned behind the text, starting from the left edge and ending just before the text begins.

Thank You!

For further information, please visit

Website: www.gmrgroup.in or investor.gmraero.com

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