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GMR Airports Limited
(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

December 2025

GMR Airports - Traffic Data: December 2025, Q3 FY2026 & YTD FY2026



Airports	December 2025		Q3 FY2026		YTD FY2026		FY2025
Passenger Traffic							
	Traffic	YoY [▲] Change	Traffic	YoY Change	Traffic	YoY [▲] Change	Traffic
Delhi	7,029,909	-0.5%	20,849,140	2.7%	57,510,934	-1.9%	79,259,890
Hyderabad	2,502,418	-8.6%	7,844,638	0.3%	23,227,527	7.3%	29,483,918
Mopa (Goa)	525,232	23.8%	1,464,215	21.6%	3,823,739	12.9%	4,659,452
Medan (Indonesia)	620,237	-6.4%	1,731,503	-0.8%	5,267,498	-2.7%	7,175,127
Cebu (Philippines) ¹	1,278,149	13.5%	3,024,706	0.4%	8,566,966	-0.7%	11,662,199
Total (Excl. Cebu)	10,677,796	-1.9%	31,889,496	2.6%	89,829,698	0.9%	120,578,387
Aircraft Movements							
	Movements	YoY Change	Movements	YoY [▲] Change	Movements	YoY [▲] Change	Movements
Delhi	39,566	1.3%	120,375	4.2%	338,650	-0.5%	455,169
Hyderabad	16,402	-6.3%	52,658	1.8%	158,235	7.9%	199,349
Mopa (Goa)	3,689	28.2%	10,250	24.0%	27,373	15.8%	31,914
Medan (Indonesia)	6,096	23.6%	14,058	6.5%	40,302	0.4%	53,321
Cebu (Philippines) ¹	10,849	13.0%	26,932	1.9%	72,644	-1.6%	98,658
Total (Excl. Cebu)	65,753	2.2%	197,341	4.6%	564,560	2.5%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[▲] YoY Change - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25) & Dec'25 muted domestic traffic attributable to industry wide applicable factors in initial few days of the month

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Q3 FY26 & YTD FY26

- Resilient Traffic at GMR Airports:** Served ~90 mn Pax in YTD FY26 across all GMR Airports with overall growth ▲ 0.9% YoY[▲]
 - Domestic Traffic - ▲ 0.2% YoY
 - International Traffic ▲ 2.9% YoY
 - Traffic transcending sustainably in the range 9-10 mn Pax every month since Oct'23
- Pax Milestones in Q3 FY26:** Crossed 31.8 mn Pax mark - Highest-ever Quarterly Pax handled at GMR Airports with record Domestic Pax (24.0 mn - ▲ 2.3% YoY) & International Pax (7.9 mn - ▲ 3.6% YoY)
- Pax Milestones at Delhi Airport:** Touched 20.8 mn Pax mark in Q3 FY26 – Handled Highest-ever Quarterly Pax as well as Quarterly ATMs; Reported Highest-ever International Pax & ATMs in Dec'25 as well as in YTD FY26; Recorded Highest-ever Single day Pax & ATMs
- Upward trajectory of Robust Operational Performance at Hyderabad Airport**
 - Highest-ever Pax & ATMs handled in YTD FY26; Highest-ever International Pax & ATMs in Dec'25 & Q3 FY26

Delhi Airport



■ DEL Traffic Insight:

DEL Pax Traffic	December 2025*	Q3 FY2026	YTD FY2026^
Domestic Pax (Pax Growth YoY)	5.0 mn ▼ 0.09 mn or 1.8%	15.2 mn (Highest-ever) ▲ 0.4 mn or 2.9%	41.7 mn ▼ 1.2 mn or 2.8%
International Pax (Pax Growth YoY)	2.0 mn (Highest-ever) ▲ 0.06 mn or 2.9%	5.7 mn ▲ 0.1 mn or 2.3%	15.9 mn (Highest-ever) ▲ 0.1 mn or 0.5%
Total Pax (Pax Growth YoY)	7.0 mn ▼ 0.04 mn or 0.5%	20.8 mn (Highest-ever) ▲ 0.6 mn or 2.7%	57.5 mn ▼ 1.1 mn or 1.9%

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in Q2FY26 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25 – An upward positive trend was visible in Oct'25 & Nov'25 traffic**)
 - * Dec'25 muted domestic traffic attributable to industry wide applicable factors in initial few days of the month
 - Reported Highest-ever Single day Pax traffic ~2.53 lakh (22 Dec'25) & Highest-ever Single day ATMs 1414 (22 Dec'25)
 - **DEL Pax Traffic showcasing resiliency:** To be noted in context that YTD FY26 Total Pax decline is now equivalent to ~5 days Pax handled at Delhi Airport; Pax Traffic remained above ~7.0 mn Pax in Nov'25 & Dec'25; International Pax at Record levels in Dec'25 & YTD FY26

Delhi Airport



■ DEL Operational Performance Snapshot:

DEL Pax Traffic - Setting New Records in Operational Performance

	Single Day Pax	Quarterly Pax	YTD Pax
Highest-ever Pax Traffic	❖ ~2.53 lakh on 22 Dec'25	❖ 20.8 mn in Q3 FY26 - up 2.7% YoY ✓ Domestic Pax at record levels in YTD FY26 & International Pax at highest levels of YTD FY26	❖ 15.9 mn International Pax in YTD FY26

DEL Pax ATMs - Setting New Records in Operational Performance

	Single Day ATMs	Quarterly ATMs	YTD ATMs
Highest-ever ATMs	❖ 1414 ATMs on 22 Dec'25	❖ 1.2 lakh in Q3 FY26 - up 4.2% YoY ✓ Domestic & International ATMs at record levels in YTD FY26	❖ 0.80 lakh International ATMs in YTD FY26

■ DEL Cargo: India's Largest Cargo Handling Airport - [Click here](#) for details

- Handled highest-ever cargo volumes of ~0.86 Million Metric Tonnes in YTD FY26 - up 3.1% YoY

Delhi Airport



- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - With Next-Gen AI, Predictive Analytics, and enhanced runway capability, Delhi Airport is ready for winter - [Click here](#) for details
 - Delhi Airport Emerges as the Gateway between East and West - 34% Surge in International Transit Passengers Reinforces Global Hub Status - [Click here](#) for details
 - Delhi Airport has been awarded the IGBC Net Zero Waste to Landfill – Platinum certification for Terminals 1, 2 & 3 at the Green Building Congress 2025 becoming India's first and only airport to earn this honour!
- [Click here](#) for details
 - Delhi Airports' Continuous Improvement Project (CIP) has been honoured with the Platinum Award at the 11th CII National Competition on Low Cost Automation - [Click here](#) for details
 - Coup d'œil: Upscaling Non-Aero offerings at DEL: [@Shop DEL](#)
 - Shopping convenience at Delhi Airport with Collect Anywhere service - [Click here](#) for details
 - DEL - Park N Fly - Multi-Level Car Parking service at Delhi Airport - [Click here](#) & [here](#) for details
 - Enhancing PAX Convenience:
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Quick Check-in at DEL from New Delhi Metro Stations - [Click here](#) for details
 - Self-Service Bag Drop with Quick Drop Solution is a fast, contactless way to check in luggage - designed to reduce wait times and enhance airport experience - [Click here](#) for details

Delhi Airport



- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Delhi Airport now connects to 157 destinations worldwide (Domestic: 85 & International: 72)
 - Air Canada added 2 more weekly flights on Delhi-Montreal route making total 7 weekly departures positioning Delhi Airport as Asia's leading hub for Montreal connectivity, surpassing all regional competitors
 - Air India added 3 more weekly flights on Delhi-Bali route making total 10 weekly departures by Air India
 - IndiGo launched daily flights to Hanoi
 - A new foreign carrier TezJet has commenced operations from DEL on Delhi-Bishkek route
 - DEL added a new domestic destination Navi Mumbai positioning Delhi as the top airport for connectivity to Navi Mumbai, surpassing all other airports in India
- **Coup d'œil: GMR Delhi Aerocity:** The Premier Destination for Connectivity, Business, and Leisure
 - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
 - Aerocity One: A vision of Modern Excellence - [Click here](#) for more details
 - Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Jan'26-Feb'26 edition
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - From Water-Stressed to Water-Positive: Delhi Airport Sets a New Benchmark in Sustainable Aviation
 - [Click here](#) for details & [here](#) for event snippet
 - Cityside Safety Campaign from 13th to 16th January, reinforcing the importance of road safety and responsible behaviour on cityside roads - [Click here](#) for details

Hyderabad Airport



- **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	December 2025*	Q3 FY2026	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.0 mn ▼0.3 mn or 12.8%	6.4 mn ▼0.1 mn or 2.1%	19.0 mn (Highest-ever) ▲1.1 mn or 6.4%
International Pax* (Pax Growth YoY)	0.5 mn (Highest-ever) ▲0.1 mn or 12.7%	1.5 mn (Highest-ever) ▲0.2 mn or 12.2%	4.2 mn (Highest-ever) ▲0.4 mn or 11.7%
Total Pax (Pax Growth YoY)	2.5 mn ▼0.2 mn or 8.6%	7.8 mn ▲0.02 mn or 0.3%	23.2 mn (Highest-ever) ▲1.6 mn or 7.3%

- Pax Traffic transcending sustainably ~2.5 mn Pax every month since Oct'24
- *** Note:** Muted growth in Domestic traffic in Dec'25 attributable to temporary disruptions in flight operations caused by industry wide applicable factors in initial few days of the month
 - **HYD Pax Traffic is resilient:** To be noted in context that Dec'25 Total Pax decline is equivalent to ~3 days Pax handled at Hyderabad Airport

Hyderabad Airport



■ HYD Operational Performance Snapshot:

HYD Pax Traffic - Setting New Records in Operational Performance

YTD Pax

Highest-ever Pax Traffic

- ❖ 23.2 mn in YTD FY26 - up 7.3% YoY
 - ✓ Both Domestic & International Pax at record levels in YTD FY26

HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

Highest-ever ATMs

- ❖ 1.58 lakh in YTD FY26 - up 7.9% YoY

■ HYD Cargo: Reimagining the cargo for operational excellence - [Click here](#) for details

- Handled highest-ever cargo volumes of ~1.4 Lakh Metric Tonnes in YTD FY26 - up 8.7% YoY
- Driving Operational Excellence: GHAC Clinches CII SCALE 2025 Award - [Click here](#) for details
- Launched WhatsApp-based Cargo Tracking System - [Click here](#) for details
- GMR Aero Cargo & Logistics Launches India's First Airside Reefer Truck, Revolutionizing Cold-Chain Cargo Handling - [Click here](#) for details & [here](#) for photo snippet

■ Crisil Ratings has revised its outlook on Hyderabad Airport to 'Positive' from 'Stable' while reaffirming the rating at 'Crisil AA+'

Hyderabad Airport



- **Redefining Travel Experience:**
 - Coup d'œil: Upscaling Non-Aero offerings at HYD: [@Shop HYD](#)
 - Enhancing PAX Convenience:
 - Launched “Meet GIA – WhatsApp AI Chatbot” one-click airport directory for quick answers; Features: Security queue updates, flight details, directions, dining options. Beta version – Send “HI” to 6262686565 to start - [Click here](#) for details
 - Udan Yatri Cafe is now open - [Click here](#) for details
 - Mio Workspace Pods - [Click here](#) for details
- **HYD Connect: New Routes & Enhanced connectivity from Hyderabad Airport**
 - Hyderabad Airport now connects to 100 destinations worldwide (Domestic: 74 & International: 26)
 - IndiGo commenced HYD - Navi Mumbai route with 7x weekly departures eff. 25 Dec'25
- **Coup d'œil: GMR Aerocity, Hyderabad** - [Click here](#) & [here](#) for details
 - GMR Aerospace & Industrial Park SEZ – Enclave of Excellence: [Click here](#) for brief information
 - XDLINX Space Labs signed an agreement with the GMR Aerocity Hyderabad to establish a state-of-the-art satellite research and development facility at GMR Aerospace Park, Hyderabad - [Click here](#) for details
- National Council of Applied Economic Research (NCAER) Study on Estimating the Economic Impact of the Rajiv Gandhi International Airport, Hyderabad was released in December 2025

Mopa (Goa) Airport



MANOHAR
INTERNATIONAL
AIRPORT, GOA

- **Mopa (Goa) Airport - GOX Traffic Insight:**

GOX Pax Traffic	December 2025	Q3 FY2026	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.48 mn (Highest-ever) ▲0.10 mn or 28.1%	1.4 mn (Highest-ever) ▲0.26 mn or 24.3%	3.6 mn (Highest-ever) ▲0.39 mn or 12.3%
International Pax (Pax Growth YoY)	0.05 mn ▼0.004 mn or 7.1%	0.11 mn ▼0.004 mn or 3.4%	0.24 mn (Highest-ever) ▲0.05 mn or 23.8%
Total Pax (Pax Growth YoY)	0.53 mn (Highest-ever) ▲0.10 mn or 23.8%	1.5 mn (Highest-ever) ▲0.26 mn or 21.6%	3.8 mn (Highest-ever) ▲0.44 mn or 12.9%

- **Note:** Reported Highest-ever Pax in Dec'25, Q3 FY26 & YTD FY26 mainly driven by Domestic Pax; Previously Highest-ever monthly Pax of ~0.50 mn was in Dec'23
- Recorded the Highest-ever Single day Pax (21,260) and ATMs (140) on 27 Dec'25

Mopa (Goa) Airport



MANOHAR
INTERNATIONAL
AIRPORT, GOA

- **Redefining Travel Experience:**
 - Three years of redefining travel in Goa!: Mopa (Goa) Airport celebrated 3 year of successful operations on 05 Jan'26 - [Click here](#) for details
 - Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
 - 3 new CTN stores made operational made operational in International Departure, Check-In & Bus Gate locations
- India's first ceiling-suspended curved LED videowall was installed at Mopa (Goa) Airport
 - [Click here](#) for video snippet
- GMR Goa Air Cargo successfully handled and uplifted Helicopter engines for the Ministry of Defense on 07 Dec'25
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - Fly Arystan commenced operations to Almaty from 26 Dec'25 (3 times a week) - [Click here](#) for video snippet
 - Nordwind Airlines commenced operations to Moscow from 30 Dec'25 (Once a week) - [Click here](#) for details

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~95.5% complete) and Air Traffic Control tower(~94.0% complete) progressing simultaneously
 - ~95.8% overall progress achieved as of 31 Dec'25
- GMR Visakhapatnam International Airport successfully conducts Validation Flight at Bhogapuram - [Click here](#) for details & [here](#) for photo snippet

As per AERA Order dated 29 Aug'25

Thank You!

For further information, please visit

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